



Dr. Michael T. Kelly D.C. P.A

## NEW PATIENT INTAKE FORM

### Patient Information

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Date of Birth \_\_\_\_\_ SEX: M F Married Single Other

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Occupation \_\_\_\_\_ Employer's Name \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

How did you hear about Hands on Performance? \_\_\_\_\_

### Insurance Information

Do you have insurance which covers chiropractic treatment: YES NO

Insurance Company \_\_\_\_\_

Plan ID# \_\_\_\_\_ Group# \_\_\_\_\_

Claim Number \_\_\_\_\_

Primary injured same as patient: YES NO

Patient Relationship to Insured: Self Spouse Child Other

### Accident/Illness Information

Is this condition related to:	Employment	YES	NO
	Auto Accident	YES	NO
	Other Accident	YES	NO

Date of Accident \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Location/State of Accident \_\_\_\_\_

Attorney Name: \_\_\_\_\_



**PRESENTING PROBLEM**

What is the presenting issue? \_\_\_\_\_

When did this issue begin? \_\_\_\_\_

What was the cause of the injury? \_\_\_\_\_

Where is the pain located? \_\_\_\_\_

Describe the pain (aching, burning, sharp, ect): \_\_\_\_\_

Rate this pain 0-10 as it is now, 10 being the most painful: \_\_\_\_\_

Does anything alleviate the pain? \_\_\_\_\_

Does anything worsen the pain? \_\_\_\_\_

Does the pain radiate into the extremities? \_\_\_\_\_

Is the pain worse at a certain time of day? If so, when? \_\_\_\_\_

Are there any other associated symptoms? \_\_\_\_\_

\_\_\_\_\_

Does the pain affect any of your daily activities? If so, please explain. \_\_\_\_\_

\_\_\_\_\_

Have you been treated for this issue before? If so, by who & what was the treatment? \_\_\_\_\_

\_\_\_\_\_

Has there been any imaging performed for this issue? If so, what kind? (X-Ray, MRI, CT, ect): \_\_\_\_\_

\_\_\_\_\_



**Dr. Michael T. Kelly D.C. P.A**

**HISTORY**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Have you ever been diagnosed with any disease(s)? \_\_\_\_\_

If yes, please list all, including from childhood: \_\_\_\_\_

\_\_\_\_\_

Please list any surgeries, illnesses or major traumas (ie: concussion, broken bone, ect): \_\_\_\_\_

\_\_\_\_\_

Have you ever been diagnosed with a compression fracture, Spondylolisthesis or any other spinal injuries? Please list here: \_\_\_\_\_

\_\_\_\_\_

List any/all allergies: \_\_\_\_\_

\_\_\_\_\_

List any/all medications you are currently on or have taken recently: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any/all vitamins or supplements you are currently taking or have taken recently: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



Have any relatives suffered from diseases such as Heart Disease, Diabetes, Cancer or any other inherited disease? If so, please list here: \_\_\_\_\_

Have you been treated by a chiropractor before? If yes, please explain (when, why, where): \_\_\_\_\_

YES NO Do you feel fatigued on a regular basis?

YES NO Do you have difficulties sleeping soundly through the night?

YES NO Do you drink water on a regular basis? How many glasses a day? \_\_\_\_\_

YES NO Are you currently taking any NSAIDS (Ibuprofen, Acetaminophen, Naproxen, ect)

If yes, what dose & how often? \_\_\_\_\_

Rate your stress level: LOW MEDIUM HIGH

Alcohol Intake: ☐ Currently ☐ Past ☐ Never

Drinks/week: \_\_\_\_\_

Smoking/Tobacco Use: ☐ Currently ☐ Past ☐ Never

Type/How often: \_\_\_\_\_

Recreational Drug Use: ☐ Currently ☐ Past ☐ Never

Type/How often: \_\_\_\_\_

How often do you exercise? ☐ Never/Rarely ☐ 1-2x/week ☐ 3-5x/week ☐ 6+/week

Type of exercise: \_\_\_\_\_



**Dr. Michael T. Kelly D.C. P.A**

## **NEW PATIENT – INITIAL EXAM**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Chief Complaint: \_\_\_\_\_

Insurance: \_\_\_\_\_



**Dr. Michael T. Kelly D.C. P.A**

## **Informed Consent to Chiropractic Treatment**

I hereby request and consent to the performance of chiropractic adjustment and other chiropractic procedures including various modes of physical therapy and, if necessary, diagnostic x-ray on myself, or the patient named for whom I am responsible, \_\_\_\_\_ by the chiropractic physician and/or anyone working in this office authorized by the chiropractic physician.

I further understand that such chiropractic services may be performed by the physician at **Hands On Performance** and/or other licensed chiropractic physicians who may treat me now or in the future at this office. I have had an opportunity to discuss with **Dr. Michael T. Kelly** and/or with other office personnel the nature and purpose of chiropractic adjustments and other procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine and all healthcare, the practice of chiropractic carries some risks to treatment including, but not limited to: fractures, disc injuries, strokes (CVA), dislocation and sprains. I do not expect the physician to be able to anticipate and explain all risks and complications. Further, I wish to rely on the physician to exercise judgment during the course of the procedure which the physician feels are in my best interests at the time, based upon the facts then known.

I have read, or have had read to me, the above contents. I have also had an opportunity to ask questions about its contents, and by signing below, I agree to the treatment recommended by my physician. I intend this consent form to cover the entire course of treatment for my present condition(s) and for any condition(s) for which I seek treatment at this facility.

To be completed by Patient:

To be completed by the patient's representative if necessary (patient is a minor or is physically or mentally incapacitated):

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Print Name of Representative

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Signature of Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date



**Dr. Michael T. Kelly D.C. P.A**

## **TO ALL PATIENTS:**

Effective February 1, 2014

Your medical insurance policy is a contract between you, the patient, and your insurance company.

Verification of insurance coverage is not a guarantee of insurance benefits. Your coverage and benefit payments are determined when a claim is received.

This office and Dr. Kelly are participating providers with most major medical insurance companies and, as a courtesy to you, we will file your insurance for reimbursement with your insurance company.

However, with the new health care laws taking effect as of January 2014, and the noncompliance, third party interventions and continual denials by the insurance companies, this office will not continue to re-file denied claims to be paid.

After the first filing, all other correspondence with your insurance company will be the patient's responsibility. We will be happy to assist the patient by providing you with all the necessary documentation to receive your reimbursement.

I have received and understand the notice to all patients regarding the new health insurance submission policies. As of February 1, 2014, Hands On Performance, office of Dr. Michael T. Kelly, will only submit you claim once per visit.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date



**Dr. Michael T. Kelly D.C. P.A**

## **Assignment and Authorization**

For good and valuable consideration, including the agreement of MICHAEL T. KELLY D.C P.A. to accept this agreement in lieu of demanding full payment for service from the undersigned of date each service is rendered, the undersigned patient executes this document hereby assigning to MICHAEL T. KELLY D.C. P.A. the right to receive insurance benefit, to me or on my behalf, for service rendered by MICHAEL T. KELLY D.C. P.A.

Any insurance company that may be obligated to provide insurance benefits, to me or on my behalf, for the services provided by MICHAEL T. KELLY D.C. P.A. is hereby directed to issue payment for those benefits directly to and payable to MICHAEL T. KELLY D.C. P.A.

I also authorize and assign to MICHAEL T. KELLY D.C. P.A. the right the file suit and pursue all legal remedies to obtain payment for service provided to be by MICHAEL T. KELLY D.C. P.A. This authorization to file suit is assignment of my cause of action to obtain payment for service provided to be by MICHAEL T. KELLY D.C. P.A. and include the assignment to pursue all legal remedies against the insurer.

Please read this document before signing. If you do not completely understand this document or have any questions about it's contents, please ask an office member to explain it to you. If there is any portion of this document that you do not wish to authorize, we will remove that portion from this document. Your signature below is your agreement that you fully understand this document and you fully agree to the terms of this document.

\_\_\_\_\_  
Patients Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Signatory for Medical Provider

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date





**Dr. Michael T. Kelly D.C. P.A**

## **NOTICE OF PRIVACY PRACTICE RECEIPT ACKNOWLEDGMENT**

I acknowledge that I was provided a copy of the Notice of Privacy Practices, that I have read them or have declined the opportunity to read them, and I understand the Notice of Privacy Practices. I understand that this form will be placed in my patient chart and maintained for six years.

---

Print Patient Name

---

Parent, Guardian or Patient's Legal Representative

---

Signature

---

Date